



## i-PRT and Coronavirus (as of March 23, 2020)

Advisors using i-PRT during the coronavirus crisis prudently protected their clients' portfolio.

Depending on when the advisor decided to use i-PRT, the following are the results to date:

This illustration is based on a \$100,000 portfolio that has the asset weighting similar to the S&P 500.

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Date	S&P 500	Daily % Change	Value on this Date	Value if Held	Value W/ i-PRT*	i-PRT Advantage	i-PRT % Advantage
Start	<b>3,370.29</b>		\$100,000				
19-Feb	3,386.15	0.47%	\$100,471	\$66,400	\$105,254	\$38,854	38.67%
20-Feb	3,373.23	-0.38%	\$100,087	\$66,400	\$104,848	\$38,448	38.41%
21-Feb	3,337.75	-1.05%	\$99,035	\$66,400	\$103,598	\$37,198	37.56%
24-Feb	3,225.89	-3.35%	\$95,716	\$66,400	\$99,548	\$33,148	34.63%
25-Feb	3,128.21	-3.03%	\$92,817	\$66,400	\$96,211	\$29,811	32.12%
26-Feb	3,116.39	-0.38%	\$92,467	\$66,400	\$95,816	\$29,416	31.81%
27-Feb	2,978.76	-4.42%	\$88,383	\$66,400	\$90,941	\$24,541	27.77%
28-Feb	2,954.22	-0.82%	\$87,655	\$66,400	\$90,173	\$23,773	27.12%
2-Mar	3,090.23	4.60%	\$91,690	\$66,400	\$94,995	\$28,595	31.19%
3-Mar	3,003.37	-2.81%	\$89,113	\$66,400	\$91,816	\$25,416	28.52%
4-Mar	3,130.12	4.22%	\$92,874	\$66,400	\$96,362	\$29,962	32.26%
5-Mar	3,023.94	-3.39%	\$89,723	\$66,400	\$92,518	\$26,118	29.11%
6-Mar	2,972.37	-1.71%	\$88,193	\$66,400	\$90,727	\$24,327	27.58%
9-Mar	2,746.56	-7.60%	\$81,493	\$66,400	\$82,708	\$16,308	20.01%
10-Mar	2,882.23	4.94%	\$85,519	\$66,400	\$87,738	\$21,338	24.95%
11-Mar	2,740.77	-4.91%	\$81,321	\$66,400	\$82,626	\$16,226	19.95%
12-Mar	2,479.90	-9.52%	\$73,581	\$66,400	\$73,407	\$7,007	9.52%
13-Mar	2,711.33	9.33%	\$80,448	\$66,400	\$81,802	\$15,402	19.14%
16-Mar	2,385.30	-12.02%	\$70,774	\$66,400	\$70,037	\$3,637	5.14%
17-Mar	2,529.19	6.03%	\$75,044	\$66,400	\$75,319	\$8,919	11.89%
18-Mar	2,398.10	-5.18%	\$71,154	\$66,400	\$70,599	\$4,199	5.90%
19-Mar	2,409.39	0.47%	\$71,489	\$66,400	\$71,047	\$4,647	6.50%
20-Mar	2,304.92	-4.34%	\$68,389	\$66,400	\$67,329	\$929	1.36%

\* (Note: calculations are based on odd lots (fractional lots) to permit direct comparison from one day to the next)